

Bond 2018 SOLT 4

-Advanced Soltech Sweden AB (publ)

Issue date:	November 10, 2018.
Maturity date:	November 08, 2023.
Issue amount and currency:	Limit 300 MSEK where as 70 MSEK utilized.
Par value per bond:	5 000 SEK.
Safety:	Non-secured.
Issuer:	Advanced Soltech Sweden AB (publ). The company is owned 51% by SolTech Energy Sweden AB and 49% by Advanced Solar Power (Hong Kong) Ltd.
Business:	Advanced Soltech financing of the Group's solar power plants, mainly in China.
Creditor:	Bondholders.
Interest rate:	8,25 % per year.
Due dates interest:	15 January and 15 July each year. The first interest payment date January 15, 2019.
Debt structure:	No amortization. Freely transferable promissory notes.
Purpose:	Financing of photovoltaic systems in China.
ISIN:	SE0011721380.
Short name:	SOLT4.
Listning:	First North Sustainable Retail Bonds vid Nasdaq, Stockholm.
Issuing institution:	Avanza Bank AB.
Agent:	Intertrust Sweden E-mail: stockholm@intertrustgroup.com Phone: + 46 8 402 72 00